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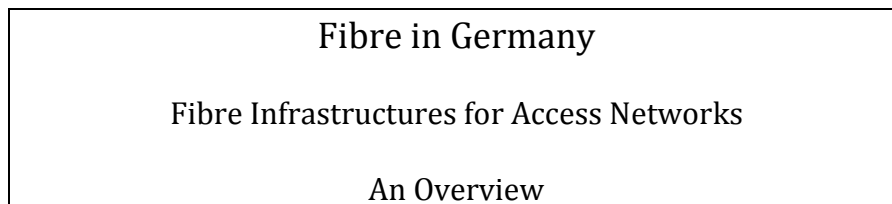
Study provides overview on fibre networks in Germany

„Everybody talks about, but who does it? “

To date, there has been little or no research on fibre to the home in Germany.

To remedy this, Seim & Partner have undertaken an up-to-date survey to develop a complete overview of actual fibre projects between Hamburg and Munich.

The study



shows a complete overview about the actual fibre projects as of 2009.

All known projects are described in detail, the size and volume of each project (including investment, number of connected buildings and households) and –when available – public funding and penetration rates.

Although public information is still sketchy, the study provides interesting insights into this young and dynamically growing market. No single solution, no ‘silver bullet’ solution is found in the marketplace; each project is subject to different decisions: prices per connected home differ, pricing models are individual as well as the economic and political strategies.

The study can be obtained by the payment of a nominal fee at

Seim & Partner
fixed line: +49 6128 2473 18
Fax: +49 6128 2473 60

kai@seim-partner.de

Beratung für Telekommunikation und IT
mobil phone: +49 151 12126700
web: www.seim-partner.de

Seim & Partner have a long consulting experience in supporting municipalities, cities and villages overall in Germany to plan and realize broadband in rural areas. This includes market surveys, demand analysis and object concrete planning as well, thereby covering different technologies and business cases.

Contact: Dr. H. Giger, Seim & Partner; Tel: 0170-9118189; mail: helmut@seim-partner.de